

Exhibit A



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Entered on Docket
October 27, 2009

A handwritten signature in black ink, appearing to read "Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

5 **LEWIS AND ROCA LLP**

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9 *Attorneys for USACM Liquidating Trust*

10 **UNITED STATES BANKRUPTCY COURT**

11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE COMPANY,

14 USA CAPITAL REALTY ADVISORS, LLC.¹

15 USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

16 USA CAPITAL FIRST TRUST DEED FUND, LLC.²

17 USA SECURITIES, LLC.³

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Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR¹

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR²

Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**ORDER SUSTAINING FIRST OMNIBUS
OBJECTION OF USACM LIQUIDATING
TRUST TO DOUBLE COUNTED
CLAIMS**

Hearing Date: October 19, 2009

Hearing Time: 3:00 p.m.

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25¹ This bankruptcy case was closed on September 23, 2008.

26² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 The Court having considered the “First Omnibus Objection of USACM Liquidating
2 Trust to Double Counted Claims; and Certificate of Service” [DE 7493] (the “Objection”);
3 the Court having heard the Objection on October 19, 2009; appropriate notice of the
4 Objection having been given; no response to the Objection having been filed; and good
5 cause appearing:

6 **IT IS ORDERED** that:

7 1. The Objection [DE 7493] is sustained; and
8 2. The claims listed on **Exhibit A** are disallowed in the amounts shown there.

9 PREPARED AND RESPECTFULLY SUBMITTED BY:

10 **LEWIS AND ROCA LLP**

11 By /s/ John Hinderaker (018024)

12 Rob Charles
13 John Hinderaker (*pro hac vice*)
14 3993 Howard Hughes Parkway, Ste. 600
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1 In accordance with Local Rule 9021, the undersigned certifies:

2 The Court waived the requirements of LR 9021.

3 No parties appeared or filed written objections, and there is no trustee appointed
4 in this case.

5 I have delivered a copy of this proposed order to all counsel who appeared at the
6 hearing, any unrepresented parties who appeared at the hearing, and any trustee
7 appointed in this case, and each has approved or disapproved the order, or failed
to respond, as indicated below (list each party and whether the party has
approved, disapproved, or failed to respond to the document):

8 U.S. Trustee:	
9 <input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
10 <input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
11 Other Party:	
12 <input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
13 <input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

14 #####

15 Submitted by:

16 **LEWIS AND ROCA LLP**

18 By: /s/ JH (#018024)

19 Rob Charles

20 John Hinderaker (*pro hac vice*)

21 Attorneys for USACM Liquidating Trust

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USACM

Exhibit A
Proofs of Claim Asserting Duplicate Amounts

Name	Address	Claim #	Total Amount of Claim as Listed in Claim Register	Claim Amount Subject To Objection as a Duplicative Amount
2001 MICHAEL T MCGRATH REVOC TR DTD 12/11/01	MICHAEL T MCGRATH TTEE 66 SCHANDA DR NEWMARKET NH 03857-2151	10725-02289	537,321.46	268,660.73
AIG LIMITED A NEVADA LIMITED PARTNERSHIP	9904 VILLA GRANITO LN GRANITE BAY CA 95746-6481	10725-01903	813,297.52	406,648.76
AL-AWAR LIVING TRUST DTD 4/05/01	ADIB M & ELLEN A AL-AWAR TTEES 1330 BURRO CT GARDNERVILLE NV 89410	10725-02366	3,615,913.62	1,807,956.81
ALLEN M & DOROTHY H NIRENSTEIN 1992 REV TRUST	DTD 3/4/92 ALLEN & DOROTHY NIRENSTEIN TTEES 403 WOODLAND RD KENTFIELD CA 94904-2635	10725-02414	101,180.56	50,590.28
ALLEN M & DOROTHY H NIRENSTEIN 1992 REV TRUST	DTD 3/4/92 ALLEN & DOROTHY NIRENSTEIN TTEES 403 WOODLAND RD KENTFIELD CA 94904-2635	10725-02413	204,305.56	102,152.78
ALLEN M & DOROTHY H NIRENSTEIN 1992 REV TRUST	DTD 3/4/92 ALLEN & DOROTHY NIRENSTEIN TTEES 403 WOODLAND RD KENTFIELD CA 94904-2635	10725-02411	805,639.26	402,819.63
ALVES FAMILY TRUST DTD 10/27/89	ARNOLD R & AGNES J ALVES TTEES 9904 VILLA GRANITO LN GRANITE BAY CA 95746-6481	10725-01904	303,616.62	151,808.31
ANDERSON FMLY TRUST DTD 7/21/92	GARY B & BARBARA L ANDERSON TTEE PO BOX 699 CARNELIAN BAY CA 96104	10725-02301	1,000,000.00	500,000.00
ANN E BRANT SURVIVORS TRUST DTD 5/22/87	C/O RAYMOND F BRANT TRUSTEE PO BOX 728 DIABLO CA 94528	10725-02066	202,886.16	101,443.08
APIGIAN JT TEN, LARRY & LEONA	172 WOODLAND RD GOLDENDALE WA 98620	10725-01962	356,300.72	178,150.36